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QIS COMPANY PROFILE



Newlox Gold Ventures Corp.
(LUX:CSE)

Date: March 2, 2015

Price: \$0.055

(coverage initiated on Mar. 31, 2014 at \$0.05)



Highlights:

- utilizing technology to process historical tailings stockpiles for precious metals extraction and soil remediation
- commencing revenue generation with rapid growth expected
- working with UBC and an experienced operational team in Central America
- generating income through trading program

SHARE DATA (as at December 31, 2014)

52-Week High/Low	\$0.085 - \$0.03
3-Mth Avg. Trading Volume	27,300 shares
Shares (millions)	Basic (42% insiders) 45.7
	F/D 65.1
Market Capitalization	\$2.5 million
Enterprise Value	\$2.8 million

FINANCIAL DATA (000s of Canadian Dollars)

	3 Months Dec 31		9 Months Dec 31	
	2014	2013	2014	2013
Revenues	\$ 23	\$ -	\$ 401	\$ -
Gross Profit	8	-	46	-
Expenses	117	114	223	209
Exp. Recovery	-	-	-	48
Net Loss	(109)	(114)	(177)	(161)
per share	(0.002)	(0.007)	(0.004)	(0.012)

BALANCE SHEET (as at Dec. 31, 2014)

Current Assets	\$ 286,726
Total Assets	1,727,810
Current Liabilities	157,951
Long-Term Debt	390
Shareholders' Equity	1,179,796

QUICK SUMMARY

Newlox Gold Ventures has contracts throughout Latin America providing access to significant stockpiles of previously inefficiently processed tailings material. These tailings reserves present an opportunity to implement revenue-generating environmental reclamation programs in addition to providing social and environmental benefits to local stakeholders. Newlox has moved through the batch testing phase and is headed towards commercialization in Costa Rica during 2015.

The company has been operating its pilot processing plant in Costa Rica since March 2014. In November 2014, Newlox commenced an expansion program to effectively double production from 40 tpd to 80 tpd with a resulting gold yield of about 16 oz/day. Annual revenues are expected to grow to \$5 to \$6 million with resulting cash flow in the range of \$2.5 to \$3 million or \$0.05 to \$0.07/share. Newlox is also laying the groundwork for expansion into other countries.

CORPORATE OVERVIEW

Newlox Gold Ventures is a gold processing and trading company pursuing precious metals business opportunities in Latin America. Newlox is currently developing and implementing innovative technologies to process historical tailings for the purpose of precious metal extraction and soil remediation. The company also engages in gold trading activities from other sources such as artisan miners, recycling operations and private sellers.

Newlox was incorporated in April 2011 and is currently listed on the Canadian Securities Exchange (symbol LUX), on the Frankfurt Stock Exchange (NGO) and on Deutsche Börse Group's XETRA trading platform (NGO).

The company has secured access to multiple stockpiles of historical tailings that contain residual gold and silver in commercially viable concentrations. Newlox utilizes cost effective equipment to recover the metals while removing

contaminants from the tailings. In order to implement this technology efficiently, management is working closely with the Norman B. Keevil Institute of Mining Engineering at The University of British Columbia. This collaboration is under the direction of Professor Marcello Veiga, an expert in the areas of small mining and the environment.

In April 2014, Newlox completed the acquisition of 100% of the shares of Oro Roca S.A., a Costa Rican precious metals trading and production company specializing in gold, silver and platinum. Consideration for this acquisition consisted of 20 million Newlox shares. On an independent basis, RWE Growth Partners Inc. of Vancouver, BC valued the transaction at \$4.5 million, which is significantly higher than the current market value of the 20 million shares.

The first reclamation target from the Oro Roca acquisition is a 60,000 tonne stockpile. The grades and gold tonnage cannot be provided at this time as Newlox is not 43-101 compliant. The company has since arranged for an independent qualified person to complete a report as requested by the BCSC in January 2015.

Following the acquisition of Oro Roca, Newlox Gold now has 45.7 million shares outstanding. At a current share price of \$0.055 per share, the company has a market capitalization of only \$2.5 million, well below the estimated value of the Oro Roca acquisition as well as the estimated in-situ gold.

Samples from tailings stockpiles have been analyzed to aid in the design of an optimized reprocessing circuit. Testing by UBC confirmed the company's assays, indicating an average head grade of 22.73 grams per tonne in the tailings. Lab concentrate testing indicates that a combination of gravity concentration and flotation can attain 70% recovery. Though profitability can be achieved at lower rates, at least 85% recovery is targeted.

Since late March 2014, the company has been operating its pilot processing plant. During the first 20 days of operation, the pilot plant yielded approximately 500 kilograms of gold concentrate, averaging 320 grams per tonne. A second phase flotation circuit was successfully commissioned in early September 2014. This new equipment is

designed to recover the fine gold not previously recovered by gravity concentration, increasing recovery rates by up to ten times.

Pursuant to a November 2014 financing, the company commenced an expansion program to its initial gold processing facility including a new mixing tank and conveyor. The pilot plant's throughput will increase from 40 tpd to 80 tpd with a resulting gold yield of about 16 oz/day. Annual revenues are expected to grow to about \$5 to \$6 million with resulting cash flow in the range of \$2.5 to \$3 million or \$0.05 to \$0.07/share. A preliminary estimate for environmental reclamation costs is 28%-35% of revenue (inclusive of all costs, using a gold price of \$1,200/oz).

Once the first plant is functioning at suitable levels of efficiency, the company plans to deploy small self-contained processing plants in additional locations throughout Latin America. Due to artisanal mining emerging as a major issue in Latin American politics, the company is receiving strong encouragement from local government officials.

Newlox also generates income through its trading program, whereby the company purchases gold from various sources in the field before reselling the metal through established networks. By rapidly reselling these purchases, Newlox can reduce commodity price volatility and is able to generate meaningful revenue based upon modest margins.

In November 2014, the company raised \$401,799 through the issuance of \$385,000 in convertible debentures and \$16,799.08 in equity. The 24-month debentures have an annual rate of 10% and are convertible at \$0.10 per share. An associated 7.7 million warrants were issued with the debentures that are exercisable at \$0.05 in year one and \$0.15 in year two. The equity placement consisted of 335,982 units consisting of one share and one warrant.

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